



## Delta-Montrose Electric Association

### Charitable Trust

P.O. Box 910 Montrose, CO 81402

1-877-687-3632 (877-OUR-DMEA)

- The Mission of the Operation Round Up Trust is the accumulation and disbursement of funds for charitable purposes. These funds will only be considered for those applicants **residing within the service area** of Delta-Montrose Electric Association (DMEA). They are donated to individuals and organizations for such things as food, shelter, clothing, health needs, education, the arts, etc.
- Funds are donated by members of DMEA who elect to have their monthly electric bill rounded up to the next whole dollar. Funds are disbursed by the Operation Round Up Board. The board understands its responsibility to the members to be good stewards of the funds they contribute.
- DMEA has no input into the disbursement of funds and no Round Up funds are applied to any DMEA expenses. Their role is only to collect Round Up funds, receive applications and pass them on to the board. They have **NO** input into the decisions of the Round Up board.
- All applications must be **completely** filled out in **English** and **signed** to help the board make informed decisions. Incomplete, illegible, or non-English forms will not be considered.
- Funds may be used to pay electric bills; however, the Trust does not encourage this or any other practice which might be viewed as self-serving. Disbursement of funds to help pay electric bills may only happen once per applicant in any 24 month period.
- The board meets once each month and reviews all submitted applications. Each application is read by each board member, evaluated on its merits, and approved or denied by a majority vote of the board.
- The numbers of requests for funding varies every month. Although the board would like to assist all applicants, resources do not allow funds to be awarded to every applicant. Many times the board is able to fund fewer than half the requests.
- All applicants will be informed by mail of the decision of the board. The employees at DMEA are **prohibited by policy** from informing the applicants of the board's decisions.



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**APPLICATION FOR ORGANIZATION/AGENCY  
FOR REQUESTS UNDER \$250**

- 1) Name of organization/agency \_\_\_\_\_
- 2) Address \_\_\_\_\_
- 3) Phone \_\_\_\_\_
- 4) Contact person \_\_\_\_\_
- 5) Has your organization received donations from Operation Round Up or DMEA before? \_\_\_\_\_ For this same need? \_\_\_\_\_
- 6) Briefly describe your organization \_\_\_\_\_
- 7) Describe how requested money would be used. (If this need has received assistance before, let us know of any changes as well as a general description.) \_\_\_\_\_  
\_\_\_\_\_
- 8) What is the total cost of this need? \_\_\_\_\_  
Are you receiving money from other individuals or organizations? \_\_\_\_\_  
If so, approximately how much \_\_\_\_\_
- 9) Amount requested from Operation Round Up \_\_\_\_\_
- 10) How many people will this need serve? \_\_\_\_\_  
What percentage of these people live in the DMEA service area? \_\_\_\_\_
- 11) List three references \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- 12) If you are accepted, may we use your organization's name for publication? Y N  
(Your organization may choose to remain anonymous. It will not affect our decision to help.)